IN THE UNITED STATES COURT OF APPEALS FOR THE DISTRICT OF COLUMBIA CIRCUIT

GRAYSCALE INVESTMENTS, LLC,

Petitioner,

v.

Case No. 22-1142

Filed: 08/01/2022

SECURITIES AND EXCHANGE COMMISSION,

Respondent.

CERTIFICATE AS TO PARTIES, RULINGS, AND RELATED CASES

Pursuant to this Court's Order dated July 1, 2022, and Circuit Rules 15(c) and 28(a)(1), Petitioner Grayscale Investments, LLC certifies as follows:

A. Parties and Amici

Petitioner is Grayscale Investments, LLC, sponsor of Grayscale Bitcoin Trust Respondent is the Securities and Exchange Commission. There are currently no amici or intervenors in this Court.

B. Ruling Under Review

The ruling under review is the Securities and Exchange Commission's June 29, 2022 final order titled Order Disapproving a Proposed Rule Change, as Modified by Amendment No. 1, to List and Trade Shares of Grayscale Bitcoin Trust Under NYSE Arca Rule 8.201-E (Commodity-Based Trust Shares), Release No. 34-95180, 87 Fed. Reg. 40299 (July 6, 2022).

C. Related Cases

This case has not previously been before this or any other Court. Counsel for Petitioner are unaware of any related cases pending before this or any other Court.

Dated: August 1, 2022 Respectfully submitted,

/s/ Donald B. Verrilli, Jr.

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Attorneys for Petitioner

CERTIFICATE OF SERVICE

I hereby certify that on this 1st day of August, 2022, I caused copies of the foregoing document to be served on counsel for all parties of record via the Electronic Case Filing (ECF) service.

Dated: August 1, 2022 /s/ Donald B. Verrilli, Jr.

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